

DALMIA BHARAT LIMITED

(formerly known as Dalmia Bharat Enterprises Limited)

CIN: L40109TN2006PLC058818

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Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the Quarter ended 30-09-2014

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the half year ended (unaudited)		For the year ended (audited)
		30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	3,887	4,404	5,479	8,291	11,082	22,973
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (net)	3,887	4,404	5,479	8,291	11,082	22,973
2	Expenses						
	(a) Cost of materials consumed	-	-	1,100	-	2,347	4,223
	(b) Purchase of stock in trade	-	-	1	-	7	194
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	147	603	(147)	750	(12)	490
	(d) Employees benefits expense	2,158	2,301	2,151	4,459	3,997	8,897
	(e) Depreciation and amortisation expense	91	77	54	168	103	234
	(f) Processing Charges	-	-	575	-	1,114	1,855
	(g) Other Expenses	842	741	1,308	1,583	2,421	4,542
	Total Expenses	3,238	3,722	5,042	6,960	9,977	20,435
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	649	682	437	1,331	1,105	2,538
4	Other Income	530	376	1,788	906	2,716	3,832
5	Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	1,179	1,058	2,225	2,237	3,821	6,370
6	Finance Cost	5	26	1	31	4	36
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	1,174	1,032	2,224	2,206	3,817	6,334
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,174	1,032	2,224	2,206	3,817	6,334
10	Tax Expense						
	(a) Current tax	333	320	345	653	692	1,375
	(b) Deferred tax	(11)	(11)	(6)	(22)	(10)	(15)
	Total tax expense	322	309	339	631	682	1,360
11	Net Profit from Ordinary Activities after Tax (9-10)	852	723	1,885	1,575	3,135	4,974
12	Extraordinary Items (net of tax)	-	-	-	-	-	-
13	Net Profit (11-12)	852	723	1,885	1,575	3,135	4,974
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
15	Reserves excluding Revaluation Reserves						55,468
16	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	1.05	0.89	2.32	1.94	3.86	6.13
	Diluted before and after Extraordinary Items (Rupees)	1.05	0.89	2.32	1.94	3.86	6.13
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Number of Shares	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962
	Percentage of Shareholding	37.20%	37.20%	37.20%	37.20%	37.20%	37.20%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	62.80%	62.80%	62.80%	62.80%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement

(Rs. Lakhs)							
S.No.	Particulars	For the Quarter ended (unaudited)			For the half year ended (unaudited)		For the year ended (audited)
		30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14
1	Segment Revenues (net of Excise Duty)						
	(a) Refractory	-	-	1,806	-	3,976	7,761
	(b) Management Services	3,740	3,881	3,673	7,621	7,121	15,247
	(c) Others	147	523	-	670	-	-
		3,887	4,404	5,479	8,291	11,097	23,008
	Less: Inter Segment Revenue	-	-	-	-	15	35
	Net Segment Revenue	3,887	4,404	5,479	8,291	11,082	22,973
2	Segment Results						
	(a) Refractory	-	-	(89)	-	(89)	46
	(b) Management Services	663	699	809	1,362	1,514	3,010
	(c) Others	(6)	(3)	-	(9)	-	(1)
		657	696	720	1,353	1,425	3,055
	Add: Other Unallocable Income net of unallocable expenditure	522	362	1,505	884	2,396	3,315
	Less : Finance Costs	5	26	1	31	4	36
	Total Profit before Tax	1,174	1,032	2,224	2,206	3,817	6,334
3	Segment Capital Employed						
	(a) Refractory	-	-	1,623	-	1,623	1,939
	(b) Management Services	12,097	16,242	21,955	12,097	21,955	17,315
	(c) Others	283	2,053	36	283	36	36
	Total	12,380	18,295	23,614	12,380	23,614	19,290

	Particulars	Quarter ended 30-09-14
B	Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	28
	Disposed of during the quarter	28
	Remaining unresolved at the end of the quarter	0

Standalone Statement of Assets and Liabilities

Disclosure as required under Clause 41 of the Listing Agreement as under:-

(Rs. Lakhs)			
	Particulars	As at 30.09.14 Unaudited	As at 31.03.14 Audited
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	1,624	1,624
	(b) Reserves and Surplus	57,010	55,468
	Sub-total - Shareholders' Funds	58,634	57,092
2	Non-current liabilities		
	(a) Deferred tax liabilities (net)	15	37
	(b) Other long-term liabilities	-	-
	(c) Long-term provisions	938	846
	Sub-total - Non-Current Liabilities	953	883
3	Current liabilities		
	(a) Short-term borrowings	-	798
	(b) Trade payables	800	2,772
	(c) Other current liabilities	475	681
	(d) Short-term provisions	532	2,269
	Sub-total - Current Liabilities	1,807	6,520
	Total - Equity and Liabilities	61,394	64,495
B	Assets		
1	Non-current assets		
	(a) Fixed assets	777	882
	(b) Non-current investments	25,807	25,811
	(c) Long-term loans and advances	5,690	5,380
	Sub-total - Non-Current Assets	32,274	32,073
2	Current Assets		
	(a) Current Investments	18,481	12,546
	(b) Inventories	-	1,557
	(c) Trade receivables	2,202	8,174
	(d) Cash & cash equivalents	219	424
	(e) Short-term loans and advances	8,218	9,721
	Sub-total - Current Assets	29,120	32,422
	Total - Assets	61,394	64,495

Notes

- 1 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- 2 Figures for current periods are not comparable with the corresponding previous periods due to discontinuation of the operations of Refractory business w.e.f.31st March,2014.
- 3 Amounts are rounded off to the nearest lakh rupees.
- 4 The above results have been reviewed by the audit committee and taken on record by the Board of Directors in their respective meeting held on 20-10-2014 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
20th October, 2014

P.K. Khaitan
Chairman