

All round Excellence in unprecedented times..

FY21 Highlights

- Revenue increased 9% to Rs. 10,522Cr
(First time crossing Rs. 10K milestone)
- EBITDA increased 32% to Rs. 2,783Cr
- Highest Ever EBITDA Margin at 26.4%
- EBITDA/T increased 24% to Rs. 1333/T
- PAT increased ~5 times to 1,243 Cr
(First time crossing Rs. 1K milestone)
- EPS increased ~6 times to 65.65
- Repaid Gross Debt of Rs. 2,224 Cr (Net Debt/EBITDA at 0.04x)
- Sales Volume increased 7% to 20.7Mnt
- Installed capacity increased by 16.4% to 30.75 MnT
- Successful completion of Share buyback program (61.66 Lac shares for Rs. 329Cr)
- Completion of Murli Industries acquisition under IBC

New Delhi, April 29, 2021: Dalmia Bharat Limited, (BSE: 542216, NSE: DALBHARAT), a leading cement manufacturing company, reported its consolidated financial results for the quarter and full year ending March 31, 2021.

Highlights for the Quarter and Full Year ended March 31, 2021:-

(Figures in Rs. Cr.)

Particulars (Rs. Cr)	Q4FY21	Q4FY20	YoY	FY21	FY20	YoY
Sales Volume (MnT)	6.42	5.17	24%	20.70	19.29	7%
Income from Operations	3,281	2,483	32%	10,522	9,674	9%
EBITDA	776	508	53%	2,783	2,106	32%
EBITDA Margin (%)	23.7%	20.5%	320bps	26.4%	21.8%	460bps
Profit Before Tax	428	65	558%	1,408	357	295%
Profit After Tax	640	24	2567%	1,243	238	423%
PAT Margin (%)	19.5%	1.0%	1850bps	11.8%	2.5%	930bps
EPS (Rs.)	33.44	1.35	2377%	65.65	11.61	465%
EBITDA (Rs./T)	1,191	961	24%	1,333	1,072	24%
Net Debt to EBITDA (x)	0.04	1.34	-97%	0.04	1.34	-97%

Commenting on the results, **Mr. Puneet Dalmia, Managing Director – Dalmia Bharat Limited**, said, “Dalmia Bharat is incredibly proud of its people for delivering industry leading all round performance despite a very tough environment. With another year of strong financial and operating performance, we are on a clear path of accelerated growth backed by a strong Balance Sheet and an exceptionally dedicated team.”

Dalmia Bharat Limited

(formerly known as Odisha Cement Limited)

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
 t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346
 Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India
 A Dalmia Bharat Group company, www.dalmiabharat.com

Mr. Mahendra Singhi, Managing Director and CEO – Dalmia Cement (Bharat) Limited said, “I am delighted with our company’s performance this year. The performance is backed by broad-based revenue growth of 9.0% across each region of our operation and EBITDA margin expansion of 460bps. Through a much disciplined execution, we have successfully increased our capacity by ~16% while simultaneously pre-paying our gross debt.”

Key Awards & Recognitions

- For second time in a row, Dalmia Cement (Bharat) Limited was the only cement company globally which was invited to speak at the **UN Climate Ambition Summit 2020**
- One of the only 16 Global Companies to be appointed as “**COP-26 Business Leader**” by **COP-26 Presidency, an apex UN Body** under United Nations Framework Convention on Climate Change (UNFCCC)
- **Asia Sustainability & Environmental Stewardship Award** to DCBL by International Cement Executive for its sustainable practices
- Nalanda (Dalmia Bharat’s in-house L&D team) receives Top Honours at BusinessWorld People’s L&D Excellence Awards

About Dalmia Bharat:

Founded by Jaidayal Dalmia in 1939, Dalmia Bharat is one of India’s pioneering cement companies headquartered in New Delhi. Dalmia Bharat possesses India’s fifth largest installed cement manufacturing operational capacity of 30.75 million tonnes per annum (MTPA). This capacity is spread across 13 state-of-the-art manufacturing plants in nine States. The result is that Dalmia Bharat contributes ~6% of the entire country’s cement capacity, making it an important player in the progress of the world’s second most populous country.

We offer a range of cement variants through our brand portfolio of three marquee brands: Dalmia Cement, Dalmia DSP and Konark Cement. These brands are available as Portland Pozzolona Cement, Portland Slag Cement, Composite Cement, and Ordinary Portland Cement in select markets.

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