

Sustained Profitability

Dalmia Bharat Limited announced its unaudited consolidated financial results for the Quarter ended June 30, 2019.

Particulars (Rs. Cr.)	Q1FY20	Q1FY19
Sales Volume (MnT)	4.55	4.51
Income from Operations	2,537	2,368
EBITDA	666	523
Profit Before Tax	252	99
Profit After Tax	152	52
EBITDA (Rs./T)	1,437	1,133
Net Debt to EBITDA (x)	1.60	1.71

Key Highlights:-

- Order passed by NCLT in the matter of Murli Industries on 22nd July 2019
- The capacity addition in East is on track
- Incentives received Rs. 121 Cr during Q1FY20
- Repayment of Gross Debt Rs. 404 Cr during Q1FY20

Operational Performance

The company achieved an EBITDA/T of Rs. 1437/T during Q1FY20. The same is an outcome of a combination of price increase and some moderate reduction of costs.

The volume growth was flat YOY mainly on account of the General Elections spanning during the first two months of the quarter ended June 2019.

The Power & Fuel Cost per ton has been affected mainly due to the Kalyanpur plant operating at lower utilization levels and partly due to absence of coal linkage. The raw material cost has moderated on account of softening of the slag prices from last year.

Dalmia Bharat Limited

(Formerly known as Odisha Cement Ltd.)

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Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India

A Dalmia Bharat Group company, www.dalmiabharat.com



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Outlook

On the back of continuity of government at the Centre and its continued focus on infrastructure development, the outlook for demand growth in India remains positive from H2FY20 onwards.

For Dalmia Bharat Limited

Aditi Mittal

(Head - Investor Relations)

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