

DALMIA BHARAT ENTERPRISES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Consolidated Financial Results for the 3rd Quarter ended 31-12-2011

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)			For the nine months ended (Unaudited)		For the year ended (Audited)
		31-12-11	30-09-11	31-12-10	31-12-11	31-12-10	31-03-11
1	Income						
	(a) Gross Sales	61,284	67,670	49,232	188,051	134,534	196,900
	Less: Excise Duty	6,695	7,592	5,254	20,877	15,285	22,307
	(b) Net Sales	54,589	60,078	43,978	167,174	119,249	174,593
	(c) Other Operating Income	752	737	504	2,240	2,229	2,152
	Total Income	55,341	60,815	44,482	169,414	121,478	176,745
2	Expenditure						
	(a) (Increase) / Decrease in Stock in trade and work in progress	(654)	1,232	1,265	18	933	635
	(b) Consumption of Raw Materials	5,992	6,260	5,161	17,847	15,547	19,486
	(c) Purchase of traded goods	193	12	-	205	45	44
	(d) Employees Cost	3,472	3,450	2,777	9,939	7,876	10,674
	(e) Depreciation	4,407	4,424	3,840	13,196	13,273	17,527
	(f) Power and Fuel	15,922	16,046	12,537	48,005	36,981	51,630
	(g) Freight Charges	7,749	7,892	5,702	22,284	17,721	24,900
	(h) Other Expenditure	8,327	8,974	7,158	26,960	21,970	30,743
	Total Expenditure	45,408	48,290	38,440	138,454	114,346	155,639
3	Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Items (1-2)	9,933	12,525	6,042	30,960	7,132	21,106
4	Other Income	87	1,996	699	3,375	1,724	3,265
5	Profit/ (Loss) before Interest & Exceptional Items (3+4)	10,020	14,521	6,741	34,335	8,856	24,371
6	Interest and Financial Charges	4,217	4,251	4,333	12,252	13,493	17,231
7	Profit/ (Loss) after Interest but before Exceptional Items (5-6)	5,803	10,270	2,408	22,083	(4,637)	7,140
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from Ordinary Activities before Tax (7-8)	5,803	10,270	2,408	22,083	(4,637)	7,140
10	Tax Expense (Including current and deferred tax)	2,747	3,876	1,658	9,398	976	6,108
11	Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)	3,056	6,394	750	12,685	(5,613)	1,032
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit/ (Loss) after Tax (11-12)	3,056	6,394	750	12,685	(5,613)	1,032
14	Add: Share of Profit in Subsidiary's Associates	1,715	(193)	963	2,646	3,657	5,193
15	Less: Minority Interest	745	819	246	2,040	117	1,248
16	Net Profit/ (Loss) after Share in Associate's Profit and Minority Interest (13+14-15)	4,026	5,382	1,467	13,291	(2,073)	4,977
17	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
18	Reserves excluding Revaluation Reserves	-	-	-	-	-	276,145
19	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	4.96	6.63	1.81	16.37	(2.55)	6.13
	Diluted before and after Extraordinary Items (Rupees)	4.96	6.63	1.81	16.37	(2.55)	6.13
20	Public Share Holding						
	Number of Shares	3,34,20,377	3,38,40,584	3,40,37,526	3,34,20,377	3,40,37,526	3,40,36,526
	Percentage of Shareholding	41.16%	41.68%	41.92%	41.16%	41.92%	41.92%
21	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	4,77,68,926	4,73,48,719	4,71,51,777	4,77,68,926	4,71,51,777	4,71,52,777
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	58.84%	58.32%	58.08%	58.84%	58.08%	58.08%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)			For the nine months ended (Unaudited)		For the year ended (Audited)
		31-12-11	30-09-11	31-12-10	31-12-11	31-12-10	31-03-11
1	Segment Revenues (net of Excise Duty)						
	(a) Cement	52,182	57,820	39,520	160,381	107,469	167,569
	(b) Refractory	2,288	2,091	2,222	6,388	5,990	6,776
	(c) Management Services	1,873	1,769	1,320	5,294	4,001	6,680
	(d) Others	940	995	2,395	2,820	6,248	4,121
		57,283	62,675	45,457	174,883	123,708	185,146
	Less: Inter Segment Revenue	2,694	2,597	1,479	7,709	4,459	10,553
	Net Segment Revenue	54,589	60,078	43,978	167,174	119,249	174,593
2	Segment Results						
	(a) Cement	9,008	11,513	6200	28,140	5,377	18,330
	(b) Refractory	54	232	76	353	339	360
	(c) Management Services	440	365	351	1,189	1,096	1,249
	(d) Others	431	415	58	1,278	748	1,167
		9,933	12,525	6,685	30,960	7,560	21,106
	Add :Other unallocable income net of unallocable expenditure	87	1,996	56	3,375	1,296	3,265
	Less : Interest and Financial Charges	4,217	4,251	4,333	12,252	13,493	17,231
	Total Profit before Tax	5,803	10,270	2,408	22,083	(4,637)	7,140
3	Segment Capital Employed						
	(a) Cement	325,805	342,362	320,055	325,805	320,055	385,034
	(b) Refractory	2,375	2,302	3,424	2,375	3,424	3,077
	(c) Management Services	20,329	14,856	8,684	20,329	8,684	12,549
	(d) Others	30,405	30,984	48,218	30,405	48,218	32,263
	Total	378,914	390,504	380,381	378,914	380,381	432,923

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 17
 - At the end of the quarter: Nil
- The above results have been taken on record by the Board of Directors in their meeting held on 10th February,12 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
10th February, 2012

P.K. KHAITAN
Chairman