

RIGHTS ISSUE

Pursuant to the approval of the Board of Directors of Dalmia Cement (North East) Limited (“the Company”) to issue 200,30,53,752 Equity Shares of Rs. 10/- each for cash at par (Issue Price of Rs. 10/- per Equity Share) in the ratio of 49 Equity Shares for every 10 Equity Shares on the rights basis, aggregating to Rs. 2003,05,37,520/- (Rupees Two Thousand Three Crore Five Lakh Thirty Seven Thousand Five Hundred And Twenty Only), the Company has dispatched the Letter of Offer dated August 01, 2023 alongwith Composite Application Form to all the Equity Shareholders. The Letter of Offer is attached hereto for your ready reference.

Those shareholders who have not received the Letter of Offer and Composite Application Form may write to the Company Secretary at corp.sec@dalmiabharat.com; goria.rachna@dalmiacement.com

Dalmia Cement (North East) Limited

(Formerly known as Calcom Cement India Limited)

Subsidiary of Dalmia Cement (Bharat) Limited

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A Dalmia Bharat Group company, www.dalmiabharat.com