

DALMIA BHARAT LTD**(formerly known as Odisha Cement Limited)**

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security:

542216, DALBHARAT, EQUITY SHARES

3. Share Holding Pattern Filed under:

Reg. 31(1) (b)

a. if under 31(1)(b) then indicate the report for quarter ending

December 31, 2020

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	Yes*	No*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether Company has equity shares with differential voting rights		No
g	Whether the listed entity has any significant beneficial owner	Yes	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Name of the Company: Dalmia Bharat Limited

Scrip Code: BSE- 542216, NSE- DALBHARAT

Class of Security- Equity Shares

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	23	104731548	0	0	104731548	56.07	104731548	0	104731548	56.07	0	56.07	0	0.00	0	0.00	104731548
(B)	Public	29700	82060465	0	0	82060465	43.93	82060465	0	82060465	43.93	0	43.93	0	0.00	0	0	77185889
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total:	29723	186792013	0	0	186792013	100.00	186792013	0	186792013	100.00	0	100.00	0	0.00	0	0.00	181917437

xii	Shri Chamundeswari Minerals Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xiii	Dalmia Sugar Ventures Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xiv	Dalmia Solar Power Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xv	Niveda Management Services Pvt Ltd	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xvi	Shri Yadu Hari Trusteeship Services Pvt. Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xvii	Vastalaya Developers Pvt. Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xviii	Arjuna Brokers & Minerals Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xix	Shri Radha Krishna Brokers and Holdings Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xx	Tijori Capital Pvt. Ltd.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxi	Samagama Holdings and Commercial Private Ltd.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxii	Akhya Estate Holdings Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxiii	Adhirath Power and Holdings Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxiv	Dalmia Mining and Services Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxv	Vanika Commercial and Holdings Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxvi	Garvita Solution Services And Holdings Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxvii	Dalmia Renewables Energy Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxviii	Kanika Investment Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxix	GSB Refractories India Pvt Ltd	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxx	Ascension Mercantile Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxxi	Ascension Multiventures Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Any Other (Trust/LLP/Firms)	4	5542706			5542706	2.97	5542706		5542706	2.97	0	2.97	0	0	0	0	0	5542706
i	Ku. Shrutipriya Dalmia C/o	1	10	0	0	10	0.00	10	0	10	0.00	0	0.00	0	0.00	0	0.00	0	10
ii	Sukeshi Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
iii	Vaidehi Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
iv	Sumana Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
v	Jai Hari Investments (formerly known as Shri Investments)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
vi	Avanee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
vii	Priyang Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
viii	Yadu Hari Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
ix	J.H. Dalmia Trust	1	2591493	0	0	2591493	1.39	2591493	0	2591493	1.39	0	1.39	0	0.00	0	0.00	0	2591493
x	Shri Brahma Creation Trust	1	359710	0	0	359710	0.19	359710	0	359710	0.19	0	0.19	0	0.00	0	0.00	0	359710
xi	Shri Vishnu Preservation Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xii	Shubh Homes Realtors LLP	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xiii	Y.H. Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xiv	Bela Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xv	Puneet Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xvi	Avantika Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xvii	Shrutipriya Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xviii	Avanee Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xix	Priyang Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xx	Dalmia Bharat Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xxi	Kavita Dalmia Parivar Trust	1	2591493	0	0	2591493	1.39	2591493	0	2591493	1.39	0	1.39	0	0.00	0	0.00	0	2591493
xxii	Gautam Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xxiii	Vaidehi Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
xxiv	Anupama Dalmia Parivar Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0

xxv	Sumana Dalmia Parivar Trust	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	
xxvi	Dalmia Parivar Trust	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	
	Sub-Total (A)(1)	23	104731548	0	0	104731548	56.07	104731548	0	104731548	56.07	0	56.07	0	0.00	0	0.00	104731548
(2)	Foreign																	
(a)	Individuals (Non-Resident Individ	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other (Body Corporate)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
i	Dalmia GSB Refractories GmbH	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0	
	Sub-Total (A)(2)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter a	23	104731548	0	0	104731548	56.07	104731548	0	104731548	56.07	0	56.07	0	0.00	0	0.00	104731548

Note:

1. Pursuant to the order dated April 12, 2018, the National Company Law Tribunal approved a scheme of amalgamation and arrangement which provided for (a) merger of Ankita Pratisthan Limited, Mayuka Investment Limited, Puneet Trading and Investment Company Private Limited, Zipahead.Com Private Limited, Mahanadi Trading Private Limited and Shreevallabh Textile Private Limited with Rama Investment Company Private Limited; and (b) demerger of cement business of Keshav Power Limited and Shree Nirman Limited into Rama Investment Company Private Limited ("Scheme"). The aforesaid Scheme has been set aside by the National Company Law Appellate Tribunal ("NCLAT") by its order dated November 29, 2019 ("NCLAT Order"). Subsequently, a miscellaneous application has been filed by Rama Investment Company Private Limited with the NCLAT and the same is pending. The shareholding details of Rama Investment Company Private Limited in the shareholding pattern, has been provided basis the aforesaid Scheme.

2. Dalmia Parivar Trust vide PAN No. AADTD5912H showing in the Category of Promoter and Promoter Group is newly incorporated.

Name of the Company: Dalmia Bharat Limited

Scrip Code: BSE- 542216, NSE- DALBHARAT

Class of Security- Equity Shares

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Institutions																	
(a)	Mutual Funds	15	4951666	0	0	4951666	2.65	4951666	0	4951666	2.65	0	2.65	0	0.00	NA	NA	4951666
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	1	1956384	0	0	1956384	1.05	1956384	0	1956384	1.05	0	1.05	0	0.00	NA	NA	1956384
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	184	25271814	0	0	25271814	13.53	25271814	0	25271814	13.53	0	13.53	0	0.00	NA	NA	25271814
	VALIANT MAURITIUS PARTNERS O	1	2522962	0	0	2522962	1.35	2522962	0	2522962	1.35	0	1.35	0	0.00	NA	NA	2522962
(f)	Financial Institutions/Banks	27	183433	0	0	183433	0.10	183433	0	183433	0.10	0	0.10	0	0.00	NA	NA	126673
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other										0.00		0.00					
	QUALIFIED INSTITUTIONAL BUYER	6	2202645	0	0	2202645	1.18	2202645	0	2202645	1.18	0	1.18	0	0.00	NA	NA	2202645
	Sub Total (B)(1)	232	32609558	0	0	32609558	17.46	32609558	0	32609558	17.46	0	17.46	0	0.00	NA	NA	32552798
(2)	Central Government/State Government(s)/President of India	3	137910	0	0	137910	0.07	137910	0	137910	0.07	0	0.07	0	0.00	NA	NA	0
	Sub Total (B)(2)	3	137910	0	0	137910	0.07	137910	0	137910	0.07	0	0.07	0	0.00	NA	NA	0
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	27980	17304009	0	0	17304009	9.26	17304009	0	17304009	9.26	0	9.26	0	0.00	NA	NA	15389573
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	19	9818370	0	0	9818370	5.26	9818370	0	9818370	5.26	0	5.26	0	0.00	NA	NA	7098978
(b)	NBFCs Registered with RBI	2	33928	0	0	33928	0.02	33928	0	33928	0.02	0	0.02	0	0.00	NA	NA	33928
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(d)	Overseas Depositories (Holding D	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(e)	Any Other										0.00		0.00					
	TRUSTS	12	5137737	0	0	5137737	2.75	5137737	0	5137737	2.75	0	2.75	0	0.00	NA	NA	5137737
	DS TRUST	1	3014646	0	0	3014646	1.61	3014646	0	3014646	1.61	0	1.61	0	0.00	NA	NA	3014646
	Kritagyata Trust	1	2057652	0	0	2057652	1.10	2057652	0.00	2057652	1.10	0.00	1.10	0	0.00	NA	NA	2057652
	ALTERNATIVE INVESTMENT FUND	3	247700	0	0	247700	0.13	247700	0	247700	0.13	0	0.13	0	0.00	NA	NA	247700

NON RESIDENT INDIANS	464	511658	0	0	511658	0.27	511658	0	511658	0.27	0	0.27	0	0.00	NA	NA	478703
CLEARING MEMBERS	105	171402	0	0	171402	0.09	171402	0	171402	0.09	0	0.09	0	0.00	NA	NA	171402
NON RESIDENT INDIAN NON REPATRIABLE	321	747835	0	0	747835	0.40	747835	0	747835	0.40	0	0.40	0	0.00	NA	NA	746635
BODIES CORPORATES	556	15064995	0	0	15064995	8.07	15064995	0	15064995	8.07	0	8.07	0	0.00	NA	NA	15053072
DHARTI INVESTMENTS AND HOLDINGS LIMITED	1	3155867	0	0	3155867	1.69	3155867	0	3155867	1.69	0	1.69	0	0.00	NA	NA	3155867
DIRECTORS AND RELATIVES	1	12405	0	0	12405	0.01	12405	0	12405	0.01	0	0.01	0	0.00	NA	NA	12405
I E P F	1	261708	0	0	261708	0.14	261708	0	261708	0.14	0	0.14	0	0.00	NA	NA	261708
FOREIGN NATIONALS	1	1250	0	0	1250	0.00	1250	0	1250	0.00	0	0.00	0	0.00	NA	NA	1250
I E P F (in transit)	1	2719392	0	0	2719392	1.46	2719392	0	2719392	1.46	0	1.455839549	0	0	NA	NA	0
Sub Total (B)(3)	29465	49312997	0	0	49312997	26.40	49312997	0	49312997	26.40	0	26.40	0	0.00			44633091
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	29700	82060465	0	0	82060465	43.93	82060465	0	82060465	43.93	0	43.93	0	0.00			77185889

Name of the Company: DALMIA BHARAT LIMITED

Scrip Code: BSE- 542216, NSE- DALBHARAT

Class of Security- Equity Shares

Table IV- Details of SBO

S.No	Details of the SBO		Details of the registered owner			Details of holding / exercise of the right of the SBO in the reporting Company, whether direct or indirect*: Whether by virtue of:					Date of Creation / acquisition of Significant beneficial interest
	Name of Significant Beneficial Owner	Nationality	Name of Registered Owner	PAN / Passport No. in case of a foreign national	Nationality	Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	Jai Hari Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
2	Kavita Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
3	Gautam Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
4	Anupama Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
5	Yadu Hari Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
6	Bela Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
7	Puneet Yadu Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
8	Shrutipriya Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
9	Avantika Dalmia	United Kingdom	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019

1. As per the declaration of Significant Beneficial Ownership under Section 90 of the Companies Act, 2013 received in Form BEN-1 as of October 01, 2020, all the Significant Beneficial Owners ("SBOs acting together with each other hold indirectly through fifteen (15) members [company(ies), HUF(s), trust(s)] and together with their direct holding(s) an aggregate of 56.07% of shares / voting rights in shares of Dalmia Bharat Limited ("the Company") by virtue of exercise of control pursuant to informal understanding amongst themselves.