

1010/01

April 17, 2020

BSE Limited
New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra(East),
Mumbai – 400 051
Symbol: DALBHARAT

Dear Sir / Madam,

- Sub: 1. Extinguishment of equity shares in connection with the Buyback of equity shares of INR 2/- each (“Equity Shares”) of Dalmia Bharat Limited (“Company”)
2. Reconciliation of the share capital of the Company

Pursuant to the public announcement dated March 23, 2020 which was published on March 24, 2020 (“**Public Announcement**”), the Buyback offer opened on April 3, 2020. In compliance with Regulation 21 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations 2018, as amended, this is to inform you that the Company has extinguished NIL Equity Shares, bought back from April 3, 2020 to April 16, 2020.

In view of the above, please note the following:

Reconciliation of share capital of the Company (pre and post extinguishment) as on April 16, 2020			
Sr. No.	Particulars	Number of Equity Shares	Share Capital (in Rs.)
1.	Paid up share capital (Pre-extinguishment)	19,29,58,553	38,59,17,106
2.	Equity Shares extinguished till date	Nil	Nil
3	Equity Shares pending extinguishment*	4,11,141	8,22,282
4.	Paid up share capital (Post-extinguishment) (1-2)	19,29,58,553	38,59,17,106

Dalmia Bharat Limited

(formerly known as Odisha Cement Limited)

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346

Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

*Represents Equity Shares available in the Company's demat account as on April 16, 2020 pursuant to the Buyback.

Please take the above on your records.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)



Dr. Sanjeev Gemawat
Executive Director-Legal &
Group Company Secretary

Dalmia Bharat Limited

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