

ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

Pursuant to the restructuring Schemes and pending approval u/s 13 of the Companies Act, 2013, the Company shall be renamed as

DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lalgudi Taluk, Dalmiapuram-621651, Dist. Tiruchirapalli, Tamil Nadu.

Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

t 9111 23465100 f 9111 23313303, email: corp.sec@dalmiabharat.com

File No: 1010/1

February 27, 2019

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Intimation of event under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") with respect to certain illegal and unauthorised transactions in our demat account(s).

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that certain mutual fund units, valued at approx. Rs. 344 crores have been illegally and unauthorisedly transferred by the Depository Participant ("DP") from the demat account(s) held by our erstwhile subsidiaries, OCL India Limited ("OCL") and Dalmia Cement East Limited ("DCEL").

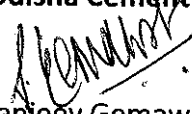
We have already reported the matter to National Securities Depository Limited ("NSDL") National Stock Exchange ("NSE") and other appropriate authorities including SEBI. The investigation has already been initiated by SEBI and we understand that appropriate actions are being taken including keeping the transfer / redemption of the said units on hold. We have also filed a criminal complaint with the Economic Offences Wing, New Delhi.

We will keep you updated with any further major developments in this matter.

Thanking you,

Yours faithfully,

For **Odisha Cement Limited**


Dr. Sanjeev Gemawat
Company Secretary

Membership No.: FCS 3669

